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October 24, 1995

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) copies of a Complete Termination and Release of Security Interests and Lien, dated October 19, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to Conditional Sale Agreement duly filed with the Commission under Recordation Number 9368.

The name and address of the party to the enclosed document are:

Secured Party: Mercantile-Safe Deposit and Trust Company
 2 Hopkins Plaza
 Baltimore, Maryland 21201

A description of the railroad equipment covered by the enclosed document is:

Twenty-five (25) bi-level auto racks bearing SCL I.D. Numbers B-534 through B-558, inclusive.

RECORDATION NO. 9368-F
OCT 24 1995 - 2:20 PM
FILED 1425
INTERSTATE COMMERCE COMMISSION

RECEIVED

OCT 24 2 25 PM '95

With
Attachment

Mr. Vernon A. Williams
October 24, 1995
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

**COMPLETE TERMINATION AND RELEASE
OF SECURITY INTERESTS AND LIEN**

RECORDATION NO. **9368-F** FILED 1425
OCT 24 1995 2:00 PM
INTERSTATE COMMERCE COMMISSION

The undersigned, Mercantile-Safe Deposit and Trust Company, for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates, releases and discharges its right, security interest, lien and other interests granted under or with respect to the Conditional Sale Agreement dated as of May 1, 1978, between First National Bank and Trust Company of Evanston (as Trustee under a Trust Agreement with ITT Industrial Credit Company) and Whitehead & Kales Company, and to the Assignment of Lease and Agreement, dated as of May 1, 1978, between First National Bank and Trust Company of Evanston (as Trustee) and Mercantile-Safe Deposit and Trust Company, which documents were filed with the Interstate Commerce Commission on May 9, 1978 under Recordation Numbers 9368 and 9368-A, respectively, and in and to all properties, assets and rights of every kind and nature, as may have been granted pursuant to the aforesaid Conditional Sale Agreement and the Assignment of Lease and Agreement including all rights, interests and liens in and to 25 enclosed bi-level auto racks bearing SCL I.D. Numbers B-534 through B-558, inclusive.

Mercantile-Safe Deposit and Trust Company acknowledges that all obligations under the Conditional Sale Agreement, and the Assignment of Lease and Agreement have been satisfied and discharged and that each of the same has been terminated.

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY

By: [Signature]

Title: Vice President and Assistant Secretary

STATE OF Maryland)
COUNTY OF Harford)

ss.

On this 19th day of October, 1995, before me personally appeared L. Sandra Despreaux to me personally known, who being by me duly sworn, says that he is Vice President & Asst. Secretary of Mercantile-Safe Deposit and Trust Company, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]
Notary Public

DIANA J. PHILIPS
NOTARY PUBLIC STATE OF MARYLAND
My Commission Expires: My Commission Expires November 10, 1998



Interstate Commerce Commission
Washington, D.C. 20423-0001

10/24/95

Office Of The Secretary


Robert W. Kelley
Alvord And Alvord
918 Sixteenth St., NW., Ste. 200
Washington, DC., 20006-2973

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/24/95 at 2:30PM, and assigned recordation number(s). 9368-F.

Sincerely yours.


Vernon A. Williams
Secretary

Enclosure(s)

(0100825059)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had a opportunity to examine your document.

Signature

